



FINANCIAL STATEMENT

Borrower

APPLICANT(S) INFORMATION

Co Borrower

Borrower's Name (include Jr. or Sr. if applicable)			Co-Borrower's Name (include Jr. or Sr. if applicable)		
Social Security Number	Home Phone (include. area code)	Date of Birth	Social Security Number	Home Phone (include. area code)	Date of Birth
<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (include single divorced, widowed)		Years of Education	<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (include single divorced, widowed)		Years of Education
Dependents (not listed by Co-Borrower) No. _____		ages _____	Dependents (not listed by Borrower) No. _____		ages _____
Present Address (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. of Yrs _____			Present Address <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs. _____		
E-Mail _____		Cellular Phone # _____	E-Mail _____		Cellular Phone # _____

If residing at present address for less than two years, complete the following:

Former Address (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs _____			Former Address (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs _____		
Former Address (street, city, state, zip code) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs _____			Former Address (street, city, state, zip code) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs _____		

Borrower

EMPLOYMENT INFORMATION

Co Borrower

Name & Address of Employer <input type="checkbox"/> Self Employed	Years on this job	Name & Address of Employer <input type="checkbox"/> Self Employed	Yrs on this job
	Years employed in this line of Work/profession		Yrs. employed in this line of work/profession
Position/ Title/ Type of Business	Business Phone (include. area code)	Position/ Title/ Type of Business	Business Phone (include. area code)

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from - to)	Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from - to)
	Monthly income \$ _____		Monthly income \$ _____
Position/Title/Type of Business	Business Phone (include. area code)	Position/Title/Type of Business	Business Phone (include. area code)
Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from - to)	Name & Address of Employer <input type="checkbox"/> Self Employed	Dates (from - to)
	Monthly income \$ _____		Monthly income \$ _____
Position/Title/Type of Business	Business Phone (include. area code)	Position/Title/Type of Business	Business Phone (include. area code)

ASSETS AND LIABILITIES

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise separate Statements and Schedules are required. If the Co-Borrower section was completed about a spouse, this Statement and supporting schedules must be completed about that spouse also.

This Financial Statement was completed Jointly Not Jointly

ASSETS Description	Cash or Market Value	Liabilities: List the creditor's name, address and account number for all outstanding debts, including automobile loans, credit cards, mortgages, alimony, child support, etc. Use continuation sheet, if necessary. <u>Put an X next to liabilities being refinanced</u>	
Cash deposit toward purchase held by:	\$		
LIST CHECKING AND SAVINGS ACCOUNTS BELOW		LIABILITIES	
Name and address of Bank or Credit Union		Name and address of Company	
Acct. no.	\$	Acct. no.	
Name and address of Bank or Credit Union		Name and address of Company	
Acct. no.	\$	Acct. no.	
Name and address of Bank, S&L, or Credit Union		Name and address of Company	
Acct. no.	\$	Acct. no.	
Stocks & Bonds, Mutual Funds (Company name, number & description)	\$	Name and address of Company	
Life insurance net cash value =====>	\$	Acct. no.	
Face amount: \$ _____			
Subtotal Liquid Assets	\$	Name and address of Company	
Real estate owned (enter market value from schedule of real estate owned below)	\$		
Retirement funds (IRA's, ROTHs, 401K's 503B's)	\$	Acct. no.	
Net worth of business(es) owned (attach financial statement)	\$	Alimony/ Child Support/ Separate Maintenance Payments paid to:	\$
Automobiles owned (make, model and year)	\$	How often? Monthly Weekly Bi-Weekly	
		Job Related Expense (child care, union dues, etc.)	\$
Other Assets (Household goods & Personal property)	\$	Total Monthly Payments	\$
Total Assets a.	\$	Net Worth => \$	Total Liabilities b. \$
		(a. minus b.)	

Schedule of Real Estate Owned (if additional properties are owned, use continuation sheet.)

Property Address (enter S if sold, PS if pending sale or R if rental being held for income)	Type of Property	Present Market Value	Amount of Mortgages	Gross Rental Income	Mortgage Payments	Insurance, Taxes & Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
	Totals	\$	\$	\$	\$	\$	

MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross MONTHLY Income (Before Taxes)	Borrower	Co-Borrower	Total	Combined Monthly HOUSING Expense	Presently Paying
Base Employment Income	\$	\$	\$	Rent	\$
Overtime				First Mortgage (P&i)	
Bonuses				Other HE / Mrtge (P&i)	
Commissions				Hazard (Fire) Insurance	
Dividends/Interest				Real Estate Taxes	
Net Rental Income				PMI (Private Mortgage) Insurance	
Other **				Lot Rent	
				Other HOUSING Exp.	
Total	\$	\$	\$	Total	\$

B/C	** Describe Other Income Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.	
		\$

Borrower's Signature

Date

Co-Borrower's Signature

Date

X

X

Certification: I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this application may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Section 1001, et seq. and liability for monetary damages to the Lender, its agents, successors and assigns, insurers any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application.